

NOTICE TO ESTATES BAR

This Notice to Bar applies to the filing of applications for Certificates of Appointment of Estate Trustee and other estate matters.

Please ensure that all application materials are prepared accurately. If any materials are not so prepared, then the court staff will return all the materials to you along with a checklist advising you of the incorrect documentation.

Lawyers and their staff should not be requesting legal advice from court staff with regards to completion of court forms.

The following hyperlinks may assist you in preparing the necessary materials.

Wellington Law Association

INCORPORATED 1880

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1. How to apply for Probate
https://www.attorneygeneral.jus.gov.on.ca/english/estates/how_to_apply_for_probate.php
2. Power of Attorney and Vulnerable Adults
<https://www.attorneygeneral.jus.gov.on.ca/english/about/pubs/#PAVA>
3. Estate Administration Tax Calculator
<https://www.attorneygeneral.jus.gov.on.ca/english/estates/calculate.php>
4. Administration of Estates, Trusts and Specialized Property
<https://www.attorneygeneral.jus.gov.on.ca/english/estates/calculate.php>
5. Estates Administration The Role of the Public Guardian and Trustee
<https://www.attorneygeneral.jus.gov.on.ca/english/family/pgt/estatesadmin.html>
6. Avoid Common Errors in Applying for a Certificate of Appointment of an Estate Trustee
https://www.attorneygeneral.jus.gov.on.ca/english/estates/avoiding_common_errors.html
7. Civil Litigation, Estates and Trusts
https://www.attorneygeneral.jus.gov.on.ca/english/family/ocl/faq/civil_litigation_estates_and_trusts.php

Wellington Law Association, May 21, 2019